

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name MURPHY SHIPPING & COMMERCIAL SERVICES, INC.
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA MURPHY GLOBAL LOGISTICS
3. Debtor's federal Employer Identification Number (EIN) 76-0506561
4. Debtor's address

Principal place of business <u>2001 TIMBERLOCH PL.</u> <u>SUITE 500</u> <u>THE WOODLANDS, TX 77380</u> Number, Street, City, State & ZIP Code <u>Montgomery</u> County	Mailing address, if different from principal place of business _____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code
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5. Debtor's website (URL) WWW.MURPHYSHIP.COM
6. Type of debtor
 - ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 - ☐ Partnership (excluding LLP)
 - ☐ Other. Specify: _____

Debtor **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4731**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No.
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor

MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

Name

Case number (if known)

Debtor **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**

Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☒ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

8/10/20 3:20PM

Debtor MURPHY SHIPPING & COMMERCIAL SERVICES, INC.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.

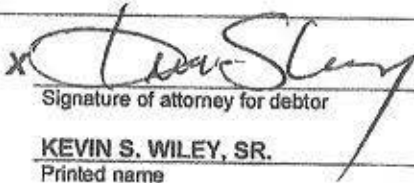
17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 12, 2020
MM / DD / YYYYX 
Signature of authorized representative of debtor
Title PRESIDENTJERRY ROWELL
Printed name**18. Signature of attorney**X 
Signature of attorney for debtor
KEVIN S. WILEY, SR.
Printed nameDate August 12, 2020
MM / DD / YYYYWILEY LAW GROUP, PLLC
Firm name325 N. ST. PAUL
SUITE 2250
Dallas, TX 75201

Number, Street, City, State & ZIP Code

Contact phone (214) 537-9572Email address KWILEY@WILEYLAWGROUP.COM21470700 TX
Bar number and State

Fill in this information to identify the case:

Debtor name MURPHY SHIPPING & COMMERCIAL SERVICES, INC.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

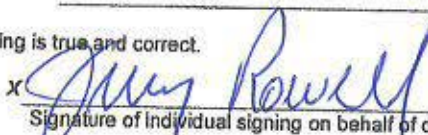
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 12, 2020

x 
Signature of individual signing on behalf of debtor

JERRY ROWELL
Printed name

PRESIDENT
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CHAMBERLAIN, HARDICKS, ET AL 1200 SMITH STREET Houston, TX 77002-4319		LEGAL SERVICES WITH RESPECT TO ESTATE OF RONALD R. JOHNS, SR. ISSUES RELATED TO THE COMPANHY				\$31,151.06
LO CPAS, LLP 1900 WEST LOOP SOUTH SUITE 1150 Houston, TX 77027		ACCOUNTING SERVICES				\$40,000.00
KONICA MINOLTA LEASING 15120 NW FWY Richmond, TX 77406						\$632.45
LANDSTAR 1531 VANTAGE PKWY, STE. 134 Houston, TX 77032		TRADE ACCOUNT				\$4,200.00
MODE TRANSPORATION LLC 14785 PRESTON RD. Dallas, TX 75254						\$901.09
ROANOKE TRADE 11 GREENWAY PLAZA Houston, TX 77046-1101		TRADE ACCOUNT				\$1,620.68

MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SALESFORCE.COM SALESFORCE TOWER 415 MSSION STREET THIRD FLOOR San Francisco, CA 94105						\$453.06
SOLID BUSINESS SOLUTIONS 1819 1ST OAKS STREET STE 160 Long Branch, NJ 07740-6000						\$351.28
SUN PACKAGING, INC. 10077 WALLISVILLE ROAD Houston, TX 77010		TRADE ACCOUNT				\$3,638.18

Fill in this information to identify the case:

Debtor name **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum**
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,576,696.50</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,576,696.50</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>82,947.80</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>82,947.80</u>

Fill in this information to identify the case:

Debtor name **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest
\$775.23

2. **Cash on hand**3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account
number3.1. **1010 CHASE BANK****CHECKING ACCOUNT
FOR OPERATIONS****\$13,124.03**3.2. **1011 CHASE SAVINGS****SAVINGS ACCOUNT****\$345.87**3.3. **POSITION WEALTH****INVESTMENT ACCOUNT****\$790,430.06**4. **Other cash equivalents (Identify all)**5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$804,675.19**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Debtor MURPHY SHIPPING & COMMERCIAL SERVICES, INC.
Name

Case number (if known) _____

7.1. DEFERRED INCOME TAX \$567,677.007.2. ESCROW \$28,286.848. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment8.1. PREPAID EXPENSES \$3,034.548.2. 1410 PREPAID INSURANCE \$4,244.519. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$603,242.89Part 3: **Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes Fill in the information below.11. **Accounts receivable**11a. 90 days old or less: 78,867.31 - 0.00 = \$78,867.31
face amount doubtful or uncollectible accounts12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$78,867.31Part 4: **Investments**

13. Does the debtor own any investments?

☐ No. Go to Part 5.☒ Yes Fill in the information below.14. **Mutual funds or publicly traded stocks not included in Part 1**
Name of fund or stock:Valuation method used
for current valueCurrent value of
debtor's interest14.1. POSITION WEALTH REINVEST Recent cost \$61,011.1115. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**
Name of entity: _____ % of ownership _____16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Debtor **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**
Name

Case number (if known) _____

Describe:

17. Total of Part 4.**\$61,011.11**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software COMPUTER EQUIPMENT	\$0.00	Recent cost	\$0.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.**\$0.00**

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor MURPHY SHIPPING & COMMERCIAL SERVICES, INC.
Name

Case number (if known) _____

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

FORKLIFTS\$37,000.00Recent cost\$0.00ABBOTT SCALE; TOYOTA LIFTS; TRACTORS, SECURITY MONITORING\$139,134.00Recent cost\$0.00TRANSPORTATION EQUIPMENT\$7,160.00Recent cost\$0.00WAREHOUSE EQUIPMENT\$0.00Recent cost\$0.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes**Part 9: Real property**

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.☒ Yes Fill in the information below.

General description

Net book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

Debtor MURPHY SHIPPING & COMMERCIAL SERVICES, INC.
Name

Case number (If known) _____

TRADEMARK S
MURPHY THE WORLD CARRIER, SERIAL #
86336690, REG. #4703119
MURPHY GLOBAL LOGISTICS, SERIAL
#86434690, REG. #88540651
MURPHY SHIPPING & COMMERCIAL
SERVICES, INC. SERIAL # 86556169, REG. #
4746645

\$0.00

\$0.00

61. Internet domain names and websites
MURPHY SHIPPING & COMMERCIAL
SERVICES

\$0.00

\$0.00

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

\$0.00

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes**Part 11. All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of
debtor's interest

71. Notes receivable
Description (include name of obligor)
LOAN TO SHAREHOLDER RONALD
R. JOHNS, SR. (DECEASED)

2,383,571.00 -
Total face amount

2,383,571.00 =
doubtful or uncollectible amount

\$0.00

LOAN INTEREST AS OF MARCH 31,
2020 ON SHAREHOLDER LOAN

259,327.96 -
Total face amount

259,327.96 =
doubtful or uncollectible amount

\$0.00

LOAN TO ESTATE

310,004.84 -
Total face amount

310,004.84 =
doubtful or uncollectible amount

\$0.00

Debtor MURPHY SHIPPING & COMMERCIAL SERVICES, INC.
Name

Case number (if known) _____

72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)
73. Interests in insurance policies or annuities
74. Causes of action against third parties (whether or not a lawsuit has been filed)
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

PREPAID EXPENSES\$500.00ORGANIZATIONAL COSTS\$800.00INVESTMENT\$27,600.00

78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90.

\$28,900.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No☐ Yes

Debtor **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**
Name

Case number (if known) _____

Part 12: SummaryIn Part 12 copy all of the totals from the earlier parts of the form
Type of propertyCurrent value of
personal propertyCurrent value of real
property80. Cash, cash equivalents, and financial assets.
Copy line 5, Part 1\$804,675.19

81. Deposits and prepayments. Copy line 9, Part 2.

\$603,242.89

82. Accounts receivable. Copy line 12, Part 3.

\$78,867.31

83. Investments. Copy line 17, Part 4.

\$61,011.11

84. Inventory. Copy line 23, Part 5.

\$0.00

85. Farming and fishing-related assets. Copy line 33, Part 6.

\$0.0086. Office furniture, fixtures, and equipment; and collectibles.
Copy line 43, Part 7.\$0.00

87. Machinery, equipment, and vehicles. Copy line 51, Part 8.

\$0.00

88. Real property. Copy line 56, Part 9.....>

\$0.00

89. Intangibles and intellectual property. Copy line 66, Part 10.

\$0.00

90. All other assets. Copy line 78, Part 11.

+ \$28,900.00

91. Total. Add lines 80 through 90 for each column

\$1,576,696.50

+ 91b.

\$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$1,576,696.50

Fill in this information to identify the case:

Debtor name MURPHY SHIPPING & COMMERCIAL SERVICES, INC.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

CHAMBERLAIN, HARDICKS, ET AL
1200 SMITH STREET
Houston, TX 77002-4319

Date(s) debt was incurred **2020**

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$31,151.06

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **LEGAL SERVICES WITH RESPECT TO ESTATE OF RONALD R. JOHNS, SR. ISSUES RELATED TO THE COMPANYH**Is the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address

GLO CPAS, LLP
1900 WEST LOOP SOUTH
SUITE 1150
Houston, TX 77027

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$40,000.00

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **ACCOUNTING SERVICES**Is the claim subject to offset? ☒ No ☐ Yes

3.3 Nonpriority creditor's name and mailing address

KONICA MINOLTA LEASING
15120 NW FWY
Richmond, TX 77406

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$632.45

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset? ☒ No ☐ Yes

3.4 Nonpriority creditor's name and mailing address

LANDSTAR
1531 VANTAGE PKWY, STE. 134
Houston, TX 77032

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$4,200.00

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **TRADE ACCOUNT**Is the claim subject to offset? ☒ No ☐ Yes

Debtor MURPHY SHIPPING & COMMERCIAL SERVICES, INC.		Case number (if known) _____
Name		

3.5	Nonpriority creditor's name and mailing address MODE TRANSPORATION LLC 14785 PRESTON RD. Dallas, TX 75254 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$901.09
-----	---	---	-----------------

3.6	Nonpriority creditor's name and mailing address ROANOKE TRADE 11 GREENWAY PLAZA Houston, TX 77046-1101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE ACCOUNT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,620.68
-----	--	--	-------------------

3.7	Nonpriority creditor's name and mailing address SALESFORCE.COM SALESFORCE TOWER 415 MSSION STREET THIRD FLOOR San Francisco, CA 94105 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$453.06
-----	---	---	-----------------

3.8	Nonpriority creditor's name and mailing address SOLID BUSINESS SOLUTIONS 1819 1ST OAKS STREET STE 160 Long Branch, NJ 07740-6000 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$351.28
-----	--	---	-----------------

3.9	Nonpriority creditor's name and mailing address SUN PACKAGING, INC. 10077 WALLISVILLE ROAD Houston, TX 77010 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE ACCOUNT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,638.18
-----	--	--	-------------------

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	--	---

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 82,947.80
5c.	\$ 82,947.80

Fill in this information to identify the case:

Debtor name **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

TERM LEASE AT
\$1335.00 PER MONTH
FOR TWO OFFICE
SUITES, COMMENCING
5/1/2000 AND
EXTENDING FOR AN
ADDITIONAL SIX
MONTHS
3 MOS.

State the term remaining

List the contract number of any government contract _____

WORKSUITES-WOODLAND COMPANY, LLC
2001 TIMBERLOCH PLACE, SUITE 500
THE WOODLANDS, TX 77380

Fill in this information to identify the case:

Debtor name MURPHY SHIPPING & COMMERCIAL SERVICES, INC.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☐ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name MURPHY SHIPPING & COMMERCIAL SERVICES, INC.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)For prior year:
From 1/01/2019 to 12/31/2019☒ Operating a business
☐ Other _____\$1,393,997.29**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply3.1. **BEVERLY NEWMAN & CO PLLC**
1321 CHAMPION FOREST DRIVE
STE 102
Houston, TX 77069**VARIOUS**
BETWEEN
JANUARY
AND APRIL,
2020**\$14,375.00**☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☒ Services
☐ Other _____

Debtor **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.2. RONALD R. JOHNS SR. ESTATE C/O DAVID R. JOHNS, EXECUTOR 11733 CRYSTAL COURT Conroe, TX 77306	VARIOUS DATES BETWEEN JANUARY AND MAY OF 2020	\$42,967.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>DISTRIBUTION TO SHAREHOLDER</u>
3.3. WORKSUITES WORKSUITES-WOODLAND-COMPANY, LLC 2001 TIMBERLOCH PLACE, SUITE 500 Spring, TX 77380	VARIOUS DATES BETWEEN JAN AND MARCH	\$8,555.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>RENT</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**

Case number (if known) _____

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. WILEY LAW GROUP PLLC 325 N. ST. PAUL STE 2250 Dallas, TX 75201		MARCH 2020 AND JULY 2020	\$20,000.00
Email or website address kwiley@wileylawgroup.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Debtor **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**

Case number (if known) _____

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 VELOCITY COMMERCIAL CAPITAL 30699 RUSSEL RANCH RD SUITE 295 Thousand Oaks, CA 91362	PAYMENT OF BALANCE ON COMMERCIAL LOAN IN ORIGINAL PRINCIPAL AMOUNT OF \$1.600 MILLION THAT WAS THE RESULT OF A LOAN OBTAINED BY AN INSIDER, RONALD R. JOHNS, SR. IN 2016 FOR PERSONAL BUSINESS USE AND OF NO BENEFIT TO THE DEBTOR	1/31/2019	\$1,553,119.21
Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 1812 PEACH LEAF Houston, TX 77039	1998-2018

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**

Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☐ No.☐ Yes. Provide details below.Case title
Case number

Court or agency name and address

Nature of the case

Status of case

Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**

Case number (if known) _____

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. BEVERLY, NEWMAN & CO PLLC 1321 CHAMPION FOREST DRIVE STE 102 Houston, TX 77069	2015-PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. GLO CPA'S, LLC 1900 WEST LOOP SOUTH, SUITE 1150 Houston, TX 77027	2018

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. BEVERLY, NEWMAN & CO PLLC 122 CHAMPION FOREST DRIVE SUITE 102 Houston, TX 77069-9000	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☐ None

Debtor **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**

Case number (if known) _____

Name and address

26d.1. **VELOCITY COMMERCIAL CAPITAL**
PO BOX 7089
Thousand Oaks, CA 91362

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
DAVID R. JOHNS, EXECUTOR OF ESTATE	11733 CRYSTAL COURT Conroe, TX 77306	CONTROLS 300 SHARES OF THE ESTATE OF RONALD R. JOHNS, SR. AND 300 SHARES OF COMMUNITY ESTATE OF RONALD R. JOHNS, SR. AND SPOUSE, LUANNE JOHNS AS EXECUTOR OF THE ESTATE	60%
BOLAJI AGBABIAKA	D13 HFP WAY, DOLPHIN ESTATES, IKOYI LAGOS., NIGERIA	200 SHARES	20%
LINDA WILKINSON	8722 HARDEMAN COURT Houston, TX 77064	50 SHARES	5%
CHAVAH ADAMS, EXEC. OF EST. - JUNE ADAMS	20461 SPLIT OAK DR. New Caney, TX 77357	50 SHARES	5%
JERALD HARRIS	8326 REDBROOK DRIVE Houston, TX 77089	50 SHARES	5%
RANDY YATES, ATTY. FACT-SHERYL WINSMANN	20461 SPLIT OAK DR. New Caney, TX 77357	50 SHARES	5%
JERRY ROWELL	2001 TIMBERLOCH PL SUITE 500 Spring, TX 77380	PRESIDENT AND CEO	NONE

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

Case number (if known) _____

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	DAVID R. JOHNS 11733 CRYSTAL COURT Hazlet, NJ 07730-6000	INDEPENDENT CONTRACTOR AT \$2000 PER MONTH	EVERY TWO WEEKS	CONSIDERATION FOR ACTING AS CONSULTANT
	Relationship to debtor EXECUTOR OF ESTATE OF RICHARD R. JOHNS, SR. CONTROLLING SHAREHOLDER			
30.2	JERRY ROWELL 2001 TIMBERLOCH PL. SUITE 500 THE WOODLANDS	\$5000.00 PER MONTH	BI-WEEKLY	CONSIDERATION AS INDEPEDNENT CONTRACTOR
	Relationship to debtor CEO AND PRESIDENT			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation _____

Employer Identification number of the parent corporation _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund _____

Employer Identification number of the parent corporation _____

8/18/20 3:20PM

Debtor MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

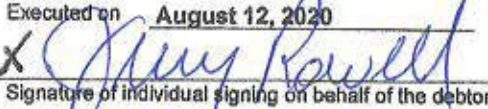
Case number (if known) _____

Part 14: Signature and Declaration

WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 12, 2020JERRY ROWELL
Printed namePosition or relationship to debtor PRESIDENT

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of Texas

In re MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|------------------|
| For legal services, I have agreed to accept _____ | \$ | <u>40,000.00</u> |
| Prior to the filing of this statement I have received _____ | \$ | <u>20,000.00</u> |
| Balance Due _____ | \$ | <u>20,000.00</u> |
2. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify): _____
3. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify): _____
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 12, 2020

Date


 KEVIN S. WILEY, SR.

Signature of Attorney

WILEY LAW GROUP, PLLC

325 N. ST. PAUL

SUITE 2250

Dallas, TX 75201

(214) 537-9572 Fax: (972) 498-5717

KWILEY@WILEYLAWGROUP.COM

Name of law firm

8/10/20 3:20PM

**United States Bankruptcy Court
Southern District of Texas**

In re MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
BOLAJI AGBABIAKA D13 HFP WA, DOLPHIN ESTATES IKOYI LAGOS, NIGERIA	COMMON	200	STOCK
CHAVAH ADAMS, EXECUTOR 8722 HARDEMAN COURT Houston, TX 77064	COMMON	50	STOCK
DAVID R. JOHNS, EXECUTOR 11733 CRYSTI COURT Conroe, TX 77304	COMMON	800	STPCL
JARALD HARRIS 8326 REDBROOK DR. Houston, TX 77089	COMMON	50	STOCK
LINDA WILKINSON 8722 HARDEMAN COURT Houston, TX 77064	COMMON	50	STOCK
RANDY YATES, ATTORNEY IN FACT 20461 SPLIT OAKS DRIVE New Caney, TX 77357	COMMON	50	STOCK

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 12, 2020

Signature

X 
JERRY ROWELL

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

8/10/20 3:20PM

**United States Bankruptcy Court
Southern District of Texas**

In re MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 12, 2020


JERRY ROWELL/PRESIDENT
Signer/Title

CHAMBERLAIN, HARDICKS, ET AL
1200 SMITH STREET
Houston, TX 77002-4319

GLO CPAS, LLP
1900 WEST LOOP SOUTH
SUITE 1150
Houston, TX 77027

KONICA MINOLTA LEASING
15120 NW FWY
Richmond, TX 77406

LANDSTAR
1531 VANTAGE PKWY, STE. 134
Houston, TX 77032

MODE TRANSPORTATION LLC
14785 PRESTON RD.
Dallas, TX 75254

ROANOKE TRADE
11 GREENWAY PLAZA
Houston, TX 77046-1101

SALESFORCE.COM
SALESFORCE TOWER
415 MSSION STREET THIRD FLOOR
San Francisco, CA 94105

SOLID BUSINESS SOLUTIONS
1819 1ST OAKS STREET
STE 160
Long Branch, NJ 07740-6000

SUN PACKAGING, INC.
10077 WALLISVILLE ROAD
Houston, TX 77010

WORKSUITES-WOODLAND COMPANY, LLC
2001 TIMBERLOCH PLACE, SUITE 500
THE WOODLANDS, TX 77380

**United States Bankruptcy Court
Southern District of Texas**

In re MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for MURPHY SHIPPING & COMMERCIAL SERVICES, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

BOLAJI AGBABIAKA
D13 HFP WA, DOLPHIN ESTATES
IKOYI
LAGOS, NIGERIA

☐ None [Check if applicable]

August 12, 2020

Date



KEVIN S. WILEY, SR.

Signature of Attorney or Litigant

Counsel for MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

WILEY LAW GROUP, PLLC

325 N. ST. PAUL

SUITE 2250

Dallas, TX 75201

(214) 537-9572 Fax: (972) 498-5717

KWILEY@WILEYLAWGROUP.COM